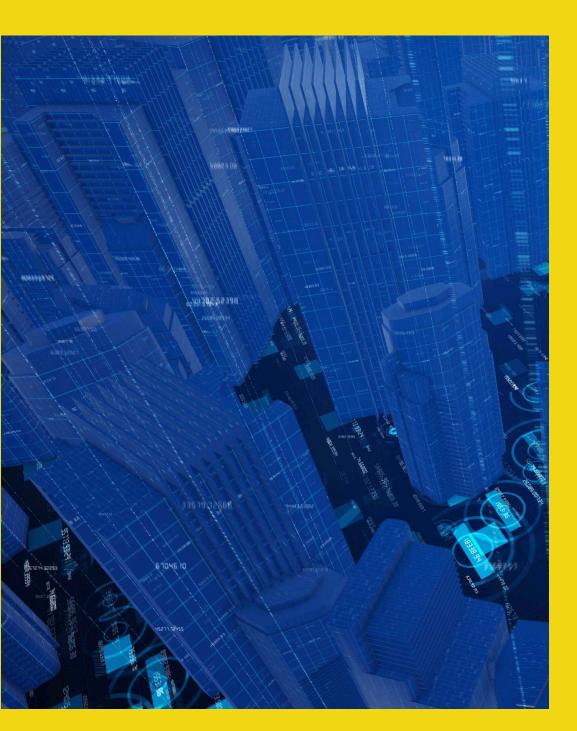




Kubernetes Comes to the Enterprise





Kubernetes is simultaneously the most powerful yet complex IT platform to be deployed by enterprise IT teams in modern times. On the one hand, it provides IT operations teams with orchestration capabilities needed to scale container workloads up and down on demand to flexibly help curtail infrastructure costs.

However, deploying and maintaining Kubernetes clusters requires a significant amount of IT expertise that is challenging to find and retain. IT teams are also debating the merits of deploying a small number of large Kubernetes clusters that multiple applications share, versus fleets of Kubernetes clusters running a small number of applications.

For the long term, the hope is advances in automation will make it easier for mere IT mortals to build and deploy applications on Kubernetes platforms that will drive a new era of hybrid cloud computing. In the meantime, enterprise IT leaders need to carefully consider when and where to employ Kubernetes in the enterprise.



77%

40%

<25%

of enterprise IT teams have been working with Kubernetes clusters in some form for the past two years have deployed Kubernetes
clusters in a production
environment

have deployed Kubernetes clusters in a production environment within the last 12 months.





Half of developers report Kubernetes complexity is slowing adoption.



±75%

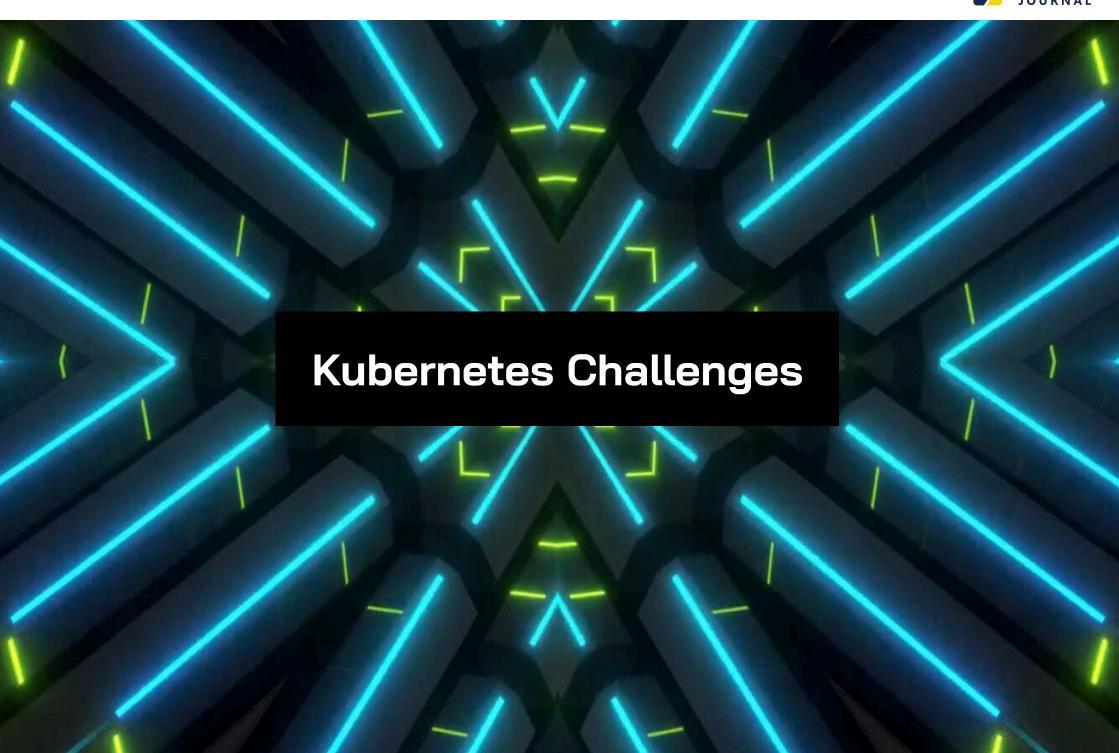
of organizations are adopting Kubernetes to deploy new apps more quickly.

45% are adopting Kubernetes to support changes in business stragegy

44% are adopting Kubernetes to help increase revenue or profits.

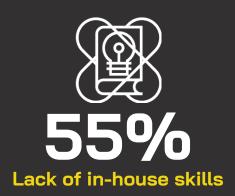


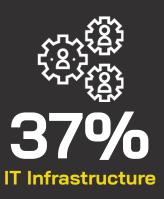




The Core Deployment Challenge

The most widely encountered hurdles are:







33%

Incompatibility with legacy systems



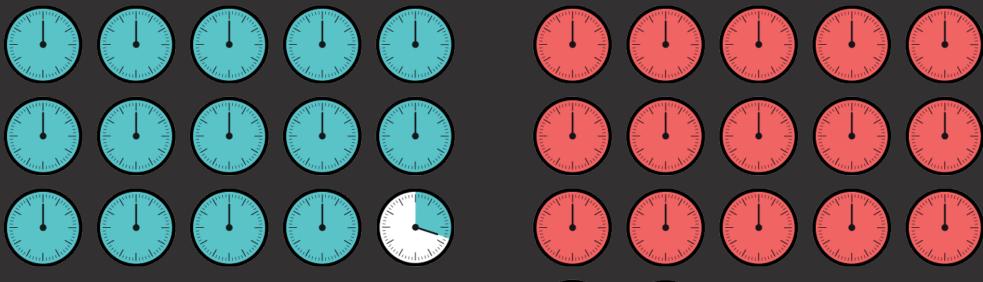




Kubernetes Deployment Options

Most Kubernetes
instances today are
deployed on virtual
machines either in the
cloud or an on-premises
IT environment. However,
a case for deploying
Kubernetes on baremetal servers is now
being made.

The Day Two Challenge



Organizations not yet using Kubernetes spend an average of 14.3 hours per week on low-level DevOps tasks.



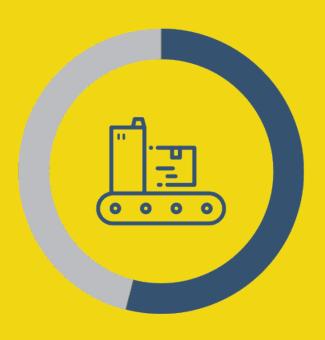
Organizations already using Kubernetes spend an average of 16.5 hours per week on low-level DevOps Tasks.



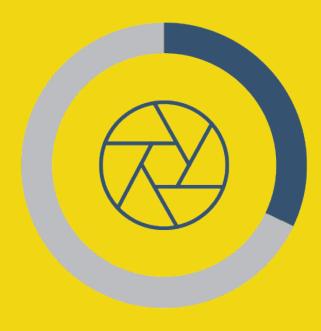
A Kubernetes maturity model created by the Cloud Native Computing Foundation (CNCF) suggests organizations should be move as fast as possible to embrace higher levels of automation.



The most popular edge use cases are:







54%

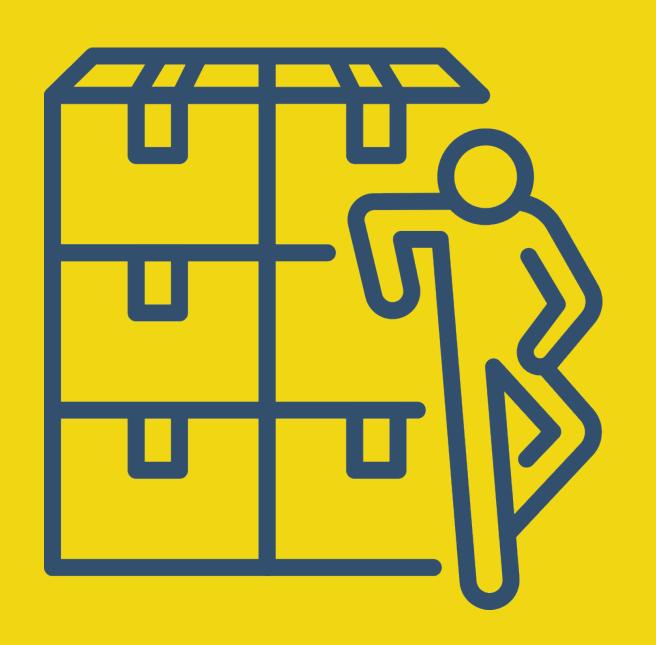
32%

32%

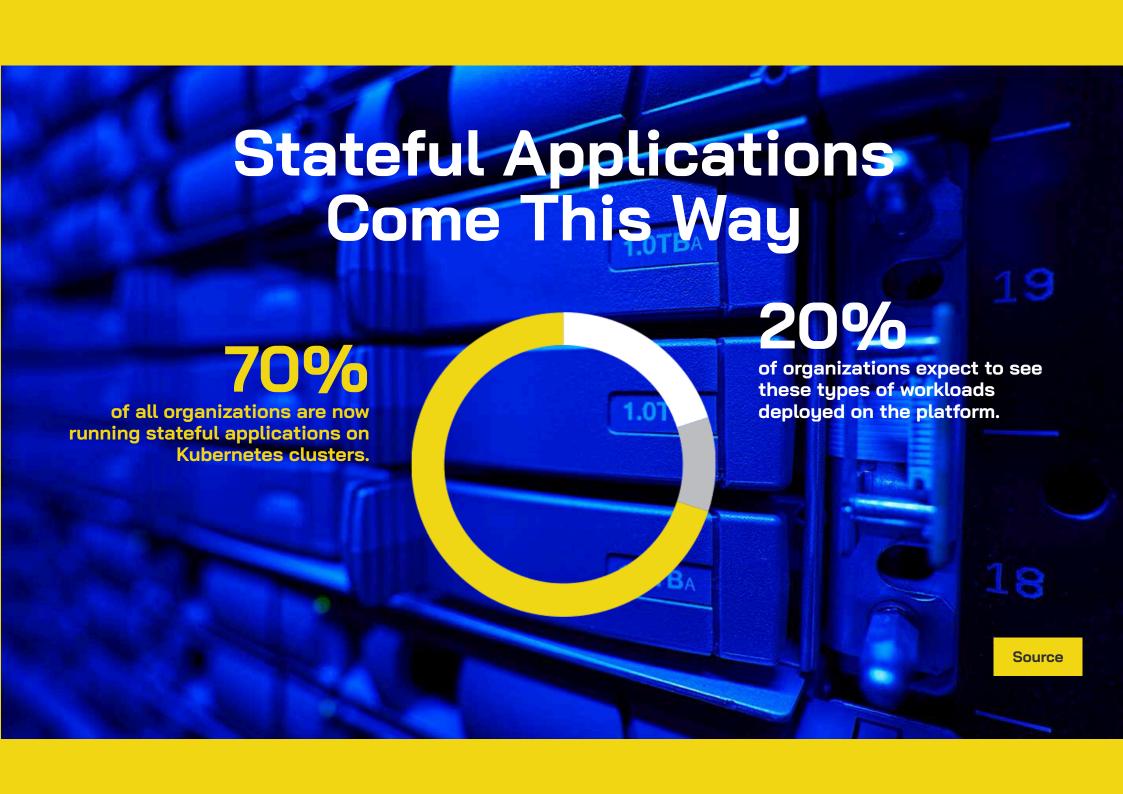
Manufacturing/Industrial IoT

Telecommunications and mobile edge computing

Image Processing



Just under half of organizations (49%) are already managing 1–10 clusters.







Costs Start to Rise

The Rising Costs of Kubernetes



More than two-thirds of organizations (68%) have seen an uptick in Kubernetes costs.



44% of organizations rely on monthly estimates to control Kubernetes costs.



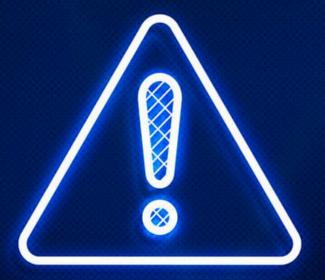
24% of organizations are doing nothing to control Kubernetes costs.

More than half of respondents report they saw a 20% increase in Kubernetes related spending in the last year.





Security Raises its Ugly Head





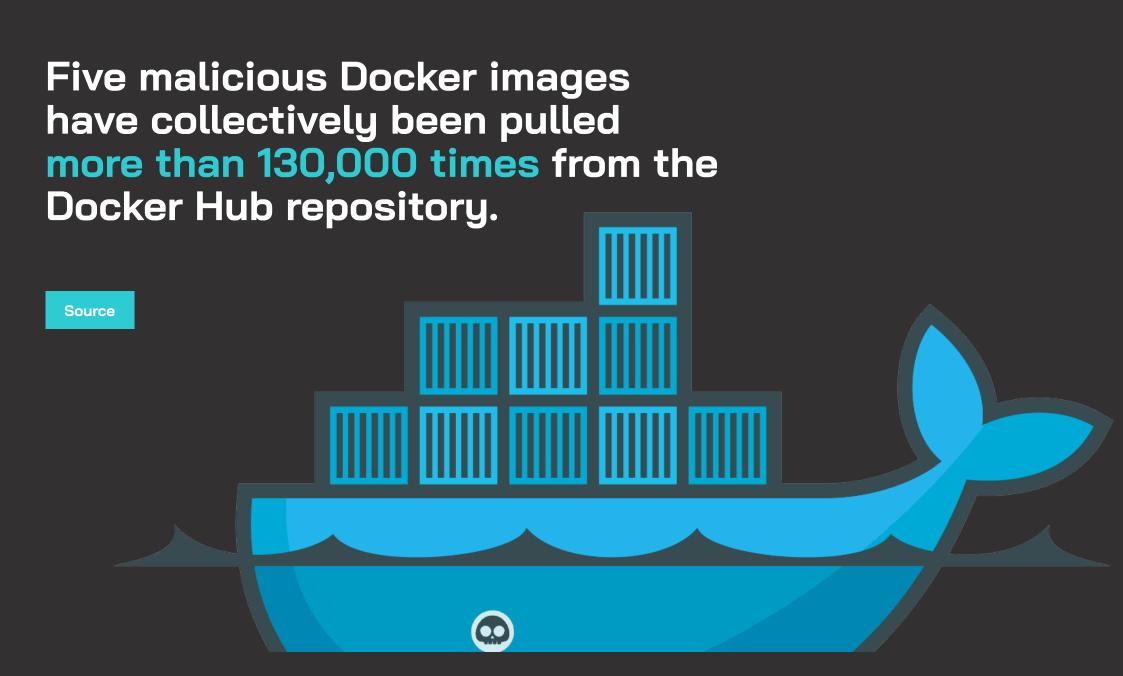




A full 94% of respondents have experienced a security incident involving their Kubernetes and container environments during the last 12 months.

More than half of respondents (55%) needed to delay deploying Kubernetes applications into productions because of a security issue.

Just under 60% of respondents also noted there was a misconfiguration incident in their environments over the last 12 months.





Looking Ahead...



Flight to Managed Kubernetes Services

Only **18%** of organizations deploy Kubernetes themselves versus relying on an external provider.



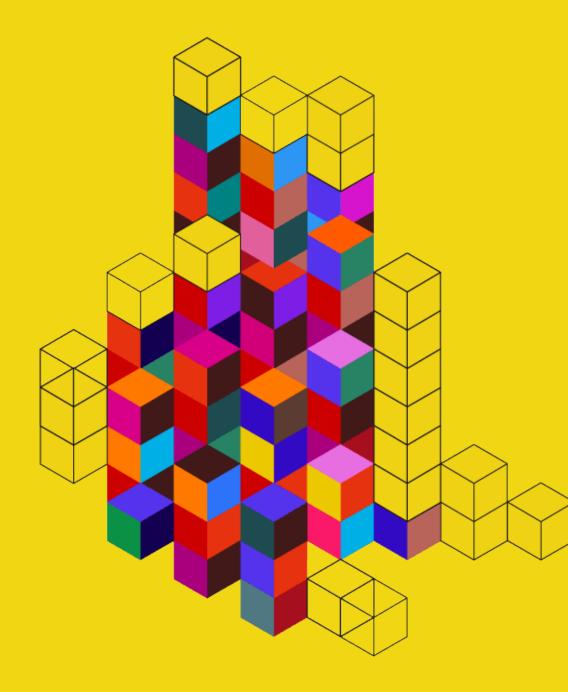
The Hybrid Cloud Factor

Most organizations (79%) said having workloads to be completely portable with no vendor lock-in is an extremely important element of their digital transformation goals. That capability is a core promise of the Kubernetes application programming interface (API).



Get Ready for a Lot More Container Apps

The number of application container image repositories on Docker Hub also reached 12.5 million, up from 8.3 million in February 2021. Docker, Inc. reports a more than 50% year-over-year increase in the number of application components that developers employ to build applications.



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